



## KIRK McARDLE

Partner

“Do something today that your future self will thank you for.”

- Sean Patrick Flanery

### PROFESSIONAL ACHIEVEMENTS

- | Managed 180 staff members
- | Regulatory accreditation – Representatives RE5
- | Higher Certificate in Wealth Management

Kirk McArdle is a Partner and Financial Advisor at Austen Morris Associates, with over 15 years of experience advising international clients across multiple markets. He joined the group in July 2009 and has built a distinguished career within AMA, gaining deep operational and advisory experience across the firm’s Shanghai, Beijing, and South African offices.

Now based at the AMAfrica Head Office in Johannesburg, Kirk specialises in advising ultra-high-net-worth international clients on bespoke financial solutions, including global wealth management, retirement planning, and complex offshore structuring. His approach is defined by strong technical expertise, disciplined execution, and a clear focus on long-term outcomes aligned to each client’s personal and professional objectives.

Widely respected for his market insight, calm decision-making, and consistent follow-through, Kirk is known for building long-standing client relationships rooted in trust, responsiveness, and proactive advice—particularly during periods of market volatility. He is equally valued within the business for his leadership capability and his willingness to support colleagues, share knowledge, and uphold the standards synonymous with the Austen Morris Associates brand.

Kirk’s progression from Associate Partner to Partner reflects both his sustained performance and the significant value he continues to contribute to clients and to the wider Austen Morris Associates Group.

### AREAS OF SPECIALIST FOCUS

- | Sophisticated solutions for professional investors.
- | Retirement & Estate Planning
- | Executive and Board level investment structuring.
- | Global Portfolio Structuring and Management
- | Discretionary Trust Setup and Management
- | Tax Efficient International Corporate Structuring Set-Up

### PRIVATE WEALTH MANAGEMENT

- | Retirement Modelling & Planning
- | Estate Planning & Fiduciary Review
- | Quantitative Portfolio & Fund Analytics
- | International Tertiary Education Planning
- | Direct International Property Investments
- | UK & US Pension Planning & Transfers
- | Portfolio Gearing & Sophisticated Investments
- | Mutual Funds & Exchange Traded Funds
- | Direct Share Investments
- | Investment Bank Products
- | Employee Benefit Schemes
- | Business Assurance
- | Health Care