



WARWICK HAMILTON

Senior Consultant

“We teach how to drive in school, but not how to manage finances”

- Andy Williams

PROFESSIONAL ACHIEVEMENTS

- | HND Middlesex University
- | Regulatory Accreditation - Representatives (RE5)
- | Top Performing Consultant in Africa (2014-2015)
- | In his 1st year with AMA, he won Consultant of the year for AMA Africa (2019)

Warwick's career spans a diverse and expansive level of achievement and experience. He spent 25 years in the service industry both in South Africa and abroad, where he held positions in operations as well as sales.

These roles provided him with exceptional communication skills and provided great insight into different personalities and cultures. In 2011 he joined the Financial Services sector, during this time he has been the recipient of many awards and has proven to be one of the top Consultants in Africa.

His vast personal and professional experience has made him a diverse and well-rounded Consultant, enabling him to cultivate long-term relationships with an array of different clients, building trust and maintaining strong business relationships.

Warwick holds qualifications from the Chartered Institute for Securities and Investments as well as the certification in regulatory examinations from the Financial Sector Conduct Authority, ensuring his clients are provided with specifically tailored advice.

AREAS OF SPECIALIST FOCUS

- | Sophisticated solutions for professional Investors
- | Executive and Board level investment structuring
- | Global Portfolio Structuring and Management
- | Quantitative Fund Review and Analysis

PRIVATE WEALTH MANAGEMENT

- | Retirement Modelling & Planning
- | Estate Planning & Fiduciary Review
- | Quantitative Portfolio & Fund Analytics
- | International Tertiary Education Planning
- | Direct International Property Investments
- | UK & US Pension Planning & Transfers
- | Portfolio Gearing & Sophisticated Investments
- | Mutual Funds & Exchange Traded Funds
- | Direct Share Investments
- | Investment Bank Products
- | Employee Benefit Schemes
- | Business Assurance
- | Health Care