



WARWICK HAMILTON

Senior Consultant

“We teach how to drive in school, but not how to manage finances”

- Andy Williams

PROFESSIONAL ACHIEVEMENTS

- | HND Middlesex University
- | Regulatory Accreditation - Representatives (RE5)
- | Top Performing Consultant in Africa (2014-2015)
- | In his 1st year with AMA, he won Consultant of the year for AMA Africa (2019)

Warwick Hamilton is a Senior Consultant at Austen Morris Associates, bringing a rare combination of international experience, people-centric insight, and consistently high performance to his advisory role.

Warwick's professional career spans more than two decades, with over 25 years spent in senior operational and sales roles within the service industry across South Africa and abroad. This extensive background has shaped his exceptional communication skills and given him a deep understanding of diverse personalities, cultures, and decision-making styles — an advantage that continues to define his approach to client engagement.

In 2011, Warwick transitioned into the financial services sector, where he has since established himself as one of Africa's top-performing consultants. Throughout his career in wealth management, he has been the recipient of numerous industry awards, reflecting both his results-driven mindset and his commitment to long-term client outcomes.

Warwick's broad personal and professional experience allows him to connect authentically with clients from a wide range of backgrounds. He is known for building enduring relationships founded on trust, transparency, and consistency, ensuring his clients feel confident, informed, and supported at every stage of their financial journey. He holds qualifications from the Chartered Institute for Securities & Investment (CISI) and has successfully completed the required regulatory examinations with the Financial Sector Conduct Authority (FSCA). These credentials, combined with his practical expertise, enable Warwick to deliver tailored, compliant, and strategic financial advice aligned to each client's unique objectives.

AREAS OF SPECIALIST FOCUS

- | Sophisticated solutions for professional Investors
- | Executive and Board level investment structuring
- | Global Portfolio Structuring and Management
- | Quantitative Fund Review and Analysis

PRIVATE WEALTH MANAGEMENT

- | Retirement Modelling & Planning
- | Estate Planning & Fiduciary Review
- | Quantitative Portfolio & Fund Analytics
- | International Tertiary Education Planning
- | Direct International Property Investments
- | UK & US Pension Planning & Transfers
- | Portfolio Gearing & Sophisticated Investments
- | Mutual Funds & Exchange Traded Funds
- | Direct Share Investments
- | Investment Bank Products
- | Employee Benefit Schemes
- | Business Assurance
- | Health Care

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REFERENCES AND TESTIMONIALS

Warwick Hamilton has, since 2014, been the financial advisor dealing with the proceeds of my UK pension, invested via OROPS in a STM Pension Transfer Plan. I am sure that I am not his biggest client but you would not think so, given the excellent support and service that he gives me. I have been continuously impressed by the way he ensures that these investments are managed to perform well, align with my risk profile; and with his ethical, informative, honest and straightforward way of handling those affairs. I have kept these investments with Warwick despite approaches to change financial advisors, because he ensures that I am kept well informed and I trust him.

Dr Les Carlo

Austen Morris Associates - Stability and professionalism "In our new business process, we are rigorous in terms of the advisory organisations that we wish to undertake business with. We consider AMA to be the leading advisory group in South Africa and China, driven by individuals, who have an outstanding attention to detail and a real passion for delivering positive client outcomes. In an industry, which has become increasingly fragmented, the level of stability and professionalism within their senior team makes it easy for us to deal with, in an ever-changing international pensions landscape. We have always found AMA's team to be at the forefront of adapting to these changes."

Stewart Davies - CEO at Momentum Pensions

Warwick Hamilton has been my advisor for the past six years now. He has delivered time and time again. He does this with honesty and integrity which is why he has such a good relationship with clients, colleagues and friends. I have noticed that while he works with integrity, he maintains incredibly high standards of himself and his team. He is a pleasure to work with and always delivers what he promises. I would have no hesitation in referring him.

Stephen Hunter, Head of Group Payment Operations, ABSA