



Invested Together, Always

LEITH ANTICEVICH Regional Head: **AMA International**

"WANT shows up in conversation - EXPECTION shows up in behavior."

- Les Brown

PROFESSIONAL ACHIEVEMENTS

- Multi-award-winning International Wealth Manager
- Awarded Top Consultant for 2020 across the AMA Global Group for Deal Value
- Invited to join the International Investment Committee at the age of 30
- Founding member of the Investment Committee for AMA Africa
- Spearheaded the set-up of a global project, introducing AMA to opportunities in the licensed American market

EDUCATIONAL ACHIEVEMENTS

- Master of Science (MSc) Business Degree
- Uniform Investment Adviser Law Certification (North America - Series 65)
- Chartered Institute for Securities and Investments (CISI UK)
- Capital Markets & Securities Analyst (CMSA)®
- Financial Planning and Wealth **Management Certification**
- South African Regulatory and QFA Certification

South African-born, Leith leads AMA International, our unrestricted investment advisory arm of the global group, situated in picturesque Mauritius. With over a decade in financial services, his expertise lies in strategic advisory and wealth management. Leith also sits on the international investment committee of the group.

Joining AMA as a consultant in 2018, he swiftly rose to become a senior member of the global advisory division. Advising clients from all corners of the globe, he also worked closely with the leadership team, focusing on commercial and group strategy. Now, he spearheads the international arm's expansion efforts.

At the heart of Leith's approach is a genuine passion for connecting with clients worldwide. His client-centric philosophy emphasizes building lasting relationships through effective communication. This focus has cultivated many delighted clients, who often become loyal advocates and dear friends. For Leith, trust is the cornerstone of his business, reinforcing the bond he establishes with every client.

Beyond work, Leith finds joy in adventurous pursuits alongside his significant other and their feline companion. Whether tackling endurance sports or exploring the great outdoors, Leith thrives on challenges both personally and professionally.

AREAS OF SPECIALIST FOCUS

- Expatriate domicile and cross-border
- Sophisticated solutions for professional investors
- Executive and board-level investment structuring

Entrepreneurial strategic advisory Global Portfolio Structuring and Management International Business Development and Strategy

PRIVATE WEALTH MANAGEMENT

- Retirement Modelling & Planning Estate Planning & Fiduciary Review Quantitative Portfolio & Fund Analytics
- International Tertiary Education **Planning**
- **Direct International Property** Investments
- UK & US Pension Planning & Transfers

Portfolio Gearing & Sophisticated Investments

Mutual Funds & Exchange Traded

Direct Share Investments Investment Bank Products Employee Benefit Schemes

Business Assurance Health Care

AUSTENMORRIS.COM









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REFERENCES AND TESTIMONIALS

"Leith has been a pleasure to work with and throughout our dealings has always maintained care for our relationship over and above my portfolio, the emphasis is always placed on family and long term goals that are not limited to my own but my families also, this is very important to me.

The simplicity of conducting business virtually through videoconference calls as well as the exchange of paperwork through private courier has ensured our communication and timelines are kept to the highest standard. Being in different countries has its challenges yet Leith has made it feel as if we are just a few streets away from each other! I have found Leith to be very thorough and more than happy to take the time to always keep me updated and continue to answer all questions in a timely and professional manner.

He is also very personable and courteous, with a keen attitude to deliver the best service. Leith keeps himself current with market developments and regulations, and his attention to detail and analysis of my portfolio has been most informative and insightful. In, my opinion, Leith is a knowledgeable and professional advisor and 1 feel comfortable entrusting my international arrangements and overall planning to him.

Leith has acquired several new customers through my endorsements, based on, my personal dealings with him and the confidence that he instils through his professional approach. I would continue to recommend Leith to others who require assistance regarding their international financial and investment planning."

Long standing client - De Beers Group

Austen Morris Associates - Stability and professionalism

"In our new business process, we are rigorous in terms of the advisory organisations that we wish to undertake business with. We consider AMA to be the leading advisory group in South Africa and China, driven by individuals, who have an outstanding attention to detail and a real passion for delivering positive client outcomes. In an industry, which has become increasingly fragmented, the level of stability and professionalism within their senior team makes it easy for us to deal with, in an ever-changing international pensions landscape. We have always found AMA's team to be at the forefront of adapting to these changes."

Stewart Davies - CEO at Momentum Pensions





