AMA | Austen Morris Associates

Invested Together, Always

LEITH ANTICEVICH

Regional Head: AMA International

"WANT shows up in conversation - EXPECTION shows up in behavior."

- Les Brown

Leith is a Senior Global Investment Consultant with nearing a decade of experience in the financial services sector leading with in-depth knowledge surrounding the global makeup of investments and ever-changing regulatory frameworks. Leith has a background in personal wealth portfolios, assisting high-net-worth individuals across the globe. He also maintains detailed knowledge of expatriate domicile and cross-border complications, ensuring he can identify clients who would benefit from specialized advice. In an industry where face-to-face relationship building is paramount, the ability to foster relationships remotely is a testament to his business and client service abilities. He has continued to be a top-performing global advisor that has earned him the respect of his peers and a well-respected name in the industry.

Leith has recently relocated to Dublin, Ireland, to complete his Master's in Business and Entrepreneurship.

PROFESSIONAL ACHIEVEMENTS

- Recently awarded Top Consultant for 2020 - Highest Value Deal
- Founding member of the Investment Committee for Austen Morris Associates Africa
- Youngest (25 years old) to be promoted to Senior Consultant at Austen Morris Associates
- In his first year with Austen Morris Associates, he finished 2nd best performing Consultant across Africa.
- Suggested to Austen Morris Associates the opportunities in the licensed American market, and played a crucial role in setting up the cross-border arrangement to provide full advisory and operational support to the business for the territory.

PERSONAL ACHIEVEMENTS

- Participant in all major cycle race events throughout South Africa.
- Avid sportsman participating in various Iron Man events.

AREAS OF SPECIALIST FOCUS

- Bespoke Investment Strategies
- International Retirement Structuring
- Expatriate Domicility and cross-border planning
- International Business Development

PRIVATE WEALTH MANAGEMENT

- Retirement Modelling & Planning
- Estate Planning & Fiduciary Review
- Quantitative Portfolio & Fund Analytics
- International Tertiary Educatioan Planning
- Direct International Property Investments
- UK & US Pension Planning & Transfers
- Portfolio Gearing & Sophisticated Investments
- Mutual Funds & Exchange Traded Funds
- Direct Share Investments
- Investment Bank Products
- Employee Benefit Schemes
- Business Assurance
- Health Care