



KEITH STRONG

Senior Executive Consultant

“Compound interest is the eighth wonder of the world. He who understands it, earns it. He who doesn't, pays it.”

- Albert Einstein

PROFESSIONAL ACHIEVEMENTS

| Dublin Institute of Technology-
Computer Science

Keith Strong has been with Austen Morris Austen Morris Associates since 2006. He graduated from the Dublin Institute of Technology in Computer Science, which led him to a position at IBM. From there, Keith moved to the financial sector with the Royal Bank of Scotland (RBS) in Dublin Ireland.

His analytical investment approach focuses on creating bespoke and personalised portfolios for his clients. Over the years, Keith's role has expanded to managing a client servicing team allowing him to maintain and service even more clients on a global scale. Keith and the team keep their clients updated on market changes and online recommendations via the Wealth Management System, with ongoing client contact via digital meetings, phone calls, emails and in-person location dependant.

Keith is member of the AMA Global Investment Committee, managing clients from all walks of life and fortune 500 companies - including the likes of PWC, Pfizer, Financial Times, KPMG, BP and Microsoft, to name a but a few.

AREAS OF SPECIALIST FOCUS

- | Sophisticated solutions for professional investors
- | Executive and Board level investment structuring
- | Global Portfolio Structuring and Management
- | Discretionary Trust Setup and Management
- | Offshore company structuring - GIB | MAU | Malta | Other

PRIVATE WEALTH MANAGEMENT

- | Retirement Modelling & Planning
- | Estate Planning & Fiduciary Review
- | Quantitative Portfolio & Fund Analytics
- | International Tertiary Education Planning
- | Direct International Property Investments
- | UK & US Pension Planning & Transfers
- | Portfolio Gearing & Sophisticated Investments
- | Mutual Funds & Exchange Traded Funds
- | Direct Share Investments
- | Investment Bank Products
- | Employee Benefit Schemes
- | Business Assurance
- | Health Care