



SHEENA VAN ROOIJEN

Executive Account Manager

“Nothing is impossible, the word itself says ‘I’m possible!’”

- Audrey Hepburn

PROFESSIONAL ACHIEVEMENTS

- | NVQ Level 2 in Retail Operations achieved in the UK
- | Certificate of achievement from Harvard University on the Pyramids of Giza
- | Top Business Development Consultant at Austen Morris Associates, which led to a Promotion to Manager within 11 months
- | Awarded Most Valuable Team Member at Austen Morris Associates in 2021 and 2022.

PERSONAL ACHIEVEMENTS

- | Proud mom of a beautiful daughter
- | Ferocious reader
- | Formula 1 fan
- | Animal lover
- | Completed a charity run known as the Wacky races for Cancer Research UK
- | Contributor to Tommy's Baby Charity UK

Sheena is a seasoned professional with over two decades of new business development and customer liaison experience. A key to her success has been her passion for client services and giving each client the specialised and detailed attention they require.

Sheena has been with Austen Morris Associates for almost a decade and has worked her way to this new senior position by working closely with clients, partners and senior consultants within the business. Her new position of Executive Account Manager is perfectly suited to her comprehensive understanding of AMA solutions, our processes, and relationships with providers to best serve our clients.

Relationships and helping others are a passion for Sheena which is evident in her involvement with the causes and charities close to her heart. She is an avid traveller and foodie, but closest to her heart is her family and daughter and spending quality time with them.

AREAS OF SPECIALIST FOCUS

- | Relationship Building
- | Client Service
- | Providing on-going support client support
- | Identification of Client Needs and Challenges

PRIVATE WEALTH MANAGEMENT

- | Retirement Modelling & Planning
- | Estate Planning & Fiduciary Review
- | Quantitative Portfolio & Fund Analytics
- | International Tertiary Education Planning
- | Direct International Property Investments
- | UK & US Pension Planning & Transfers
- | Portfolio Gearing & Sophisticated Investments
- | Mutual Funds & Exchange Traded Funds
- | Direct Share Investments
- | Investment Bank Products
- | Employee Benefit Schemes
- | Business Assurance
- | Health Care